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# Where you sit is where you stand: education-based descriptive representation and perceptions of democratic quality

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#### **ABSTRACT**

Scholars of descriptive representation have paid growing attention to the issue of class. This article contributes to this line of research by examining the educational (mis)match of elected officials and the citizens they serve. Using data from an original paired elite-mass survey experiment, it investigates whether judgements of democratic quality are affected by education-based descriptive representation. The study reveals limited evidence in support of the idea that citizens and politicians value education-based descriptive representation in sociotropic terms. Instead, it provides strong evidence of affinity effects where democratic judgments are influenced by whether descriptive representation, or the lack thereof, favours citizens and politicians based on their own educational background. An important exception though are citizens without higher education, whose assessments of democratic quality are unaffected by education-based descriptive representation. The article ends with a discussion of the implications of these findings for existing and future research.

**KEYWORDS** Descriptive representation; education; survey experiment

Descriptive representation is an established topic of study within political science, with most work focussing on the issue of elite-mass mismatch in terms of gender or race and ethnicity. In recent years, however, scholars have paid greater attention to how elected officials have significantly different social and economic backgrounds from citizens (Carnes 2013, 2018). This article contributes to this line of research by examining how education-based descriptive representation affects mass and elite evaluations of democratic performance.

Though university enrolments have expanded in recent decades, most voters have not completed higher education.<sup>1</sup> By contrast, national

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politicians are overwhelmingly university educated, and the same is true in many countries for subnational officials (Reynaert 2012). The low level of descriptive representation of the less educated is therefore clear. What is less clear is whether the descriptive overrepresentation of the higher educated colours how citizens and elites think about democratic politics. On the one hand, there is evidence, though mixed, that citizens and elites may be unconcerned that politicians are disproportionately better educated perhaps because they view it as a sign of a well-functioning meritocracy (Besley et al. 2011; Carnes and Lupu 2016b; Congleton and Zhang 2013). On the other hand, various strands of empirical research suggest that citizens and elites judge the quality of their political systems based on the educational (mis)match between politicians and voters. Some scholars, for example, argue that education has become a source of and vehicle for political conflict, even amounting to a new structural cleavage, as advanced industrial economies have globalised and shifted to higher-skilled and knowledge-intensive sectors (Bovens and Wille 2017; Kriesi et al. 2008; Spruyt and Kuppens 2015; Stubager 2010, 2013). Other work examines how the descriptive underrepresentation of the less educated contributes to their being substantively underrepresented (Bovens and Wille 2017; Schakel and Hakhverdian 2018). Both these lines of research suggest that education-based descriptive representation will affect how people view the functioning of democracy.

Little research has been done on how education-based descriptive representation shapes public opinion and political behaviour. Some studies speak to this question indirectly using data from candidate selection experiments. Carnes and Lupu (2016a) find, for example, that a candidate's education has little impact on voter perceptions. Cowley (2013), in a more direct observational test of education-based descriptive representation, finds that respondents set little store by national politicians sharing their level of education. We advance this area of research using data from a paired elite-mass survey experiment fielded in Norway. Specifically, we investigate whether citizen and elite assessments of democratic quality are sensitive to the (mis)match between the educational profile of politicians and the people they serve.

Using elite-mass paired data in this way to study the attitudinal effects of education-based descriptive representation has its merits given the fundamentally relational nature of representation. Given their different experiences, it would not be surprising if politicians and citizens think differently about descriptive representation and if, moreover, these differences contributed to calls for change being made by citizens but resisted by politicians. Comparing elite-mass views on the quality of democratic representation conditional on its (non-)descriptive characteristic can therefore offer insights into both the popular legitimacy of a democratic system and the odds of its elected bodies becoming more educationally representative.

Our study reveals limited evidence supporting the idea that citizens and elites conceive of education-based descriptive representation in sociotropic terms (i.e. valuing it as a general norm). We find instead strong evidence that education-based descriptive representation affects both elite and mass democratic assessments via an affinity mechanism. Namely, subjects are more positive about the functioning of democracy when representatives who share their level of education are in the majority, even if this means their education group is descriptively over-represented. An important exception is citizens without higher education. Our study shows that non-college-educated citizens' assessments of democratic quality are unaffected by education-based descriptive representation. This is a significant finding given public debates in recent years about the growing anti-elitism among the lower educated. Our findings further indicate that higher educated elites and citizens are congruent but lower-educated elites and citizens are not.

In the next section, we outline four alternative accounts of how education-based descriptive representation might affect assessments of democratic quality. We then discuss the case of Norway where our elite-mass survey experiment was fielded. This is followed by a description of the data and methods used to test our hypotheses and a presentation of the findings that emerge from our analyses. The article ends with a discussion of the contributions and implications of our findings for existing and future research.

# Theory and hypotheses

Existing research suggests competing hypotheses about the relationship between education-based descriptive representation and perceptions of democratic performance. We begin by reviewing studies and arguments that support the idea of a relationship between the two. This includes two possibilities. The first is that citizens and elites value education-based descriptive representation as a general norm (the sociotropic hypothesis). The second possibility is that education-based descriptive representation affects perceptions of democratic performance via an affinity mechanism (the affinity hypothesis). We end this section of the article by discussing research that gives us pause to think that perceptions of democratic performance and education-based descriptive representation are related. This also includes two possibilities. On the one hand, there is reason to believe that our study subjects might care about politicians' level of formal education not because they want them to be descriptively representative but rather because they view educational achievement as an indicator of politicians' ability to do their jobs well (the being-qualified hypothesis). On the other hand, perceptions of democratic performance may be entirely unrelated to the educational make-up of politicians as a group (the null hypothesis).

Why would citizens or elites evaluate politics based on the educational match between elites and the general public? Existing work on descriptive representation suggests that certain conditions likely must hold for individuals to want a characteristic to be represented descriptively (see, e.g. Mansbridge 1999). This includes a sense of shared fate among individuals with the characteristic in question, which solidifies over time based on everyday experiences and processes of socialisation and, not unrelated, as a result of the persuasive and mobilising discourse and actions of social and political leaders. A key element connecting a sense of shared fate with a desire for descriptive representation is the understanding among individuals identifying with the group that they have broad beliefs and/or preferences in common, be they more or less narrow or more or less crystallised, to which existing political actors and institutions - dominated by outgroup members – are frustratingly unresponsive. A positive orientation towards descriptive representation is therefore driven by a desire to have the needs and wants of different groups (including the group or groups to which one belongs) heard and heeded in and by the political process.

Do any of the above conditions hold for education? Do people with differing levels of formal education have distinct beliefs and preferences from each other? Are the less educated underserved by politicians, and does this relate to their numerical under-representation? Do people experience a sense of shared fate bound by education?

A growing body of work has emerged in the past decade that provides cross-national evidence of differences in beliefs and policy preferences between higher- and lower-educated citizens. This includes attitudes towards immigration and immigrants (Cavaille and Marshall 2019), inequality and the welfare state (Häusermann and Kriesi 2015), globalisation (van der Waal and de Koster 2015) and European integration (Hakhverdian et al. 2013), as well as process preferences related to direct democracy (Coffé and Michels 2014). Scholars have also examined how political elites reflect the divergent attitudes and policy preferences of the lower and higher educated. Some have studied this question in terms of attitudinal (in)congruence between politicians and citizens grouped by education (Hakhverdian 2015), others from the point of view of policy responsiveness (Schakel and van der Pas 2021).

While political scientists have identified education as a key marker of inter-group difference and a driver of structural change in the political economies of Europe and beyond (Kriesi et al. 2008), citizens (and elites)

may not understand or experience reality in the same way. Research that confirms divergences in voting behaviour between the more and less educated does, however, speak to the ways in which education has increasingly become (and elites have helped it to become) an anchor for how citizens think about and engage with politics (Bovens and Wille 2017; Kriesi et al. 2012; Stubager 2013). Despite these attitudinal and behavioural differences between higher- and lower-educated citizens, education may still fall short of serving as a source of shared fate or group consciousness for voters (or even elites). If this is the case, education-based descriptive representation is unlikely to affect how citizens (or elites) view the functioning of democracy. There is little direct empirical social scientific research on this question of an educationally-bound shared fate, and what exists relates to a small number of countries and focuses on the attitudes of citizens rather than elites (Kuppens et al. 2018; Spruyt 2014; Spruyt and Kuppens 2015; Stubager 2013). The results of this work do point, however, to the existence of education-based collective identity as well as antipathies, even mutual stigmatisation, between the lower and higher educated (Noordzij et al. 2019). Taken together, these various strands of research suggest that (at least in certain contexts) educational group consciousness will colour how citizens (and perhaps elites) evaluate the functioning of democracy.

Based on the above research, we hypothesise that there are two ways in which education-based descriptive representation might relate to perceptions of democratic performance. The first depends on subjects holding a sociotropic view of education-based descriptive representation; that is to say, they understand citizen-elite matching in societal terms as the degree to which the educational background of politicians, as a group, corresponds to that of the general population (or voters). The basic argument here is that, at the same time as subjects recognise their shared fate with others with a similar educational background, they also set democratic store by the educational representativity of political bodies as a whole. This does not mean that individuals will forgo evaluating or supporting candidates on the basis of their education or, by extension, parties based on their past or promised responsiveness to citizens with different educational backgrounds. What it does mean is that their judgments of the overall performance of democracy will be affected by how educationally representative elected bodies are (or understood to be).

If our survey subjects value education-based descriptive representation in sociotropic terms, we expect them to assess the functioning of democracy most positively when presented with scenarios where there is an educational match between citizens and representatives and least positively when citizens and representatives do not match educationally (Hypothesis 1A). Moreover, we expect that their democratic assessments will be unaffected by the match between their own level of education and that of the representatives in the scenarios with which they are randomly presented (Hypothesis 1B).

An alternative way in which education-based descriptive representation could affect how citizens and elites evaluate the functioning of democracy is through the operation of a so-called affinity effect. An affinity effect exists when individuals are differentially sensitive to the descriptive representation of a particular characteristic or attribute depending on whether they themselves possess or identify with that characteristic or attribute. Researchers have observed many kinds of affinity effects regarding race and ethnicity (Gay 2002; Wallace 2014) and gender (Allen and Cutts 2016; Campbell et al. 2010). Much of this research acknowledges the complex nature of affinity effects, including the ways in which gender and race and ethnicity intersect with each other and other characteristics, including - crucially - partisanship (Campbell et al. 2010; Teele et al. 2018).

Based on existing research, we know little about the operation of education-based affinity effects. Several candidate selection studies, using experimental data, have been published on how candidates' educational level affects voter choice (e.g. Campbell and Cowley 2014, Carnes and Lupu 2016a), but none of these has to date examined the conditioning effects of voters' own level of education. As for elites, no research to date has been done on whether representatives view each other through the lens of educational achievement or, for that matter, on the basis of their own level of education. That said, the research on affinity effects related to gender and race/ethnicity coupled with existing work that points to the emergence of education as a political cleavage in advanced industrial democracies strongly suggests that we should expect to observe evidence of affinity effects in our experimental study. If this is true, our survey subjects will be more positive about the functioning of democracy when representatives who share their level of education are in the majority, even if this means their education group is descriptively over-represented. Specifically, we should expect that, compared to the higher educated, lower educated respondents will be more critical of the functioning of democracy when reacting to scenarios where the non-college educated are under-represented and, on the other hand, provide more positive assessments of democratic quality when the non-college educated are over-represented (Hypothesis 2A). We expect the opposite to be true for the higher educated (Hypothesis 2B).

An alternative to the above sociotropic and affinity hypotheses is that education-based descriptive representation is unrelated to assessments of democratic quality. This line of reasoning also finds support in different strands of existing research. This work suggests two additional possibilities: first, that our study subjects might look favourably on the descriptive over-representation of the higher educated regardless of their own level of education; second, that their democratic assessments might be entirely unaffected by representatives' level of education.

In everyday life, we rely on the work and advances of doctors, scientists and engineers who gained their knowledge as a direct result of higher education. Moreover, the positions of authority and influence across multiple domains of social, economic and political life, enjoyed by the higher educated grant them an advantaged position to legitimise higher education discursively as good for society (Spruyt 2014). It therefore seems plausible that many people, including the lower educated, might be positively predisposed to higher education and the higher educated. This seems especially likely where access to higher education is (or is perceived to be) open and freely available and enrolments in higher education are expanding and where social mobility is high (or, again, perceived to be high). In such contexts, the privileged social and economic positions and contributions of the higher educated are likely viewed as the result of a well-functioning meritocracy. Politicians may also be positively inclined towards higher education. Work based on data from Italy (Galasso and Nannicini 2011), indicating that parties select better educated candidates to run in more competitive electoral districts, is suggestive of the value that political elites attribute to education. Though empirical research in this area is limited, the above arguments suggest that our study subjects - lower and higher educated alike - will provide more positive democratic assessments when their representatives are majority higher educated, even if this means that an elected body is descriptively unrepresentative of the general population (Hypothesis 3).

The reported findings of existing candidate selection studies (where affinity effects are untested for) strongly support a fourth and final expectation - namely, that democratic assessments are entirely unrelated to representatives' educational make-up (Hypothesis 4). What this research underscores is how little voters care about candidates' level of education (Carnes and Lupu 2016a; Mechtel 2014; though see Schneider and Tepe 2011). Other qualities matter more, not least whether voters believe an aspiring politician will be able to defend and promote their values and interests (Cowley 2013; Franchino and Zucchini 2015). If voters generally do not set much store by candidates' level of education, why should politicians? Having the skills and knowledge to realise partisan victories at the ballot box and in the legislative process will surely weigh more heavily on politicians' minds. Analyses of data from surveys of national elected officials in Belgium, France, and Portugal support this line of reasoning (Lisi and Freire 2012).

Finally, before turning to the details of our research study, it is worth noting that in presenting our hypotheses, we avoided weighing in on whether any of our expectations might apply more to citizens than to elites in our study. Due to the importance of party discipline and party cohesion in many high-income democracies, coupled with the fact that citizens could be the target of strategic identity-mobilising efforts of elites without elites themselves necessarily internalising an educationally-bound identity, there is good reason to believe that we will find a null effect among elected officials in our sample. Still, given the dearth of elite-focussed attitudinal research in this area (and on descriptive representation more generally), this is pure speculation.

## The case of Norway

We test our hypotheses using response data from a survey experiment fielded in Norway. Like elsewhere, the higher educated are overrepresented among Norway's national politicians compared to the country's general population (Fiva and Smith 2017). The share of politicians with a university degree drops when we include officials elected to municipal and county councils. However, including subnational officials when analysing the scale and nature of descriptive underrepresentation is particularly important in the case of Norway given local politicians' significant powers in financing, planning, and delivering welfare services, including in education and social care (see, e.g. Baldersheim and Rose 2011).<sup>2</sup>

While Norway is therefore largely similar to other high-income democracies in terms of the educational mismatch between elites and citizens, its political economy is not. Like other Nordic democracies, Norway is characterised by a culture of egalitarianism and high levels of social mobility. Both of these features are rooted in national welfare policies and programs implemented by social democratic governments in the course of the post-war period, building off earlier welfare reforms advanced by right-leaning governments (Bjørnson 2001). At the heart of Norway's form of welfare capitalism lies the country's system of education. There are no difficult admission tests for university in Norway, nor are there college tuition fees for the country's network of public universities that enrol close to 90 percent of college students (Koutsogeorgopoulou 2016). Moreover, most students are eligible for public financial support (via grants and loans) through Lånekassen, Norway's Educational Loan Fund. Researchers have also found that the relationship between educational achievement and social status is weaker in Norway than other high-income democracies, and that Norwegian parents are less likely to push their children to pursue higher education (Skarpenes and Sakslind 2010).

Taking these facts and factors together, educational achievement in Norway - including most notably graduating from university - is arguably more reflective of personal choice than familial wealth or broader socio-economic inequalities, as is the case in many other market economies. Norwegians are therefore unlikely to view the political overrepresentation of the higher educated as evidence of a rigged system but rather as indicating that people who get elected to public office also (happen to) choose to go to university. If true, Norwegians will likely be unmoved by the educational (mis)match between politicians and voters; it simply would not register as a relevant social fact when assessing the functioning of their political system. As such, we consider Norway as a least likely case for observing a relationship between education-based descriptive representation and mass and elite evaluations of democratic performance.

#### Data and methods

We use a paired elite-mass survey experiment to test for the effects of education-based descriptive representation on evaluations of democratic performance. This experimental approach allows us to vary both the nature of the (mis)match in educational composition of politicians and citizens while controlling for the effects of a range of other factors (Mutz 2011; Sniderman 2011). The elite component of the experiment was part of the first round of the Panel of Elected Representatives (PER) fielded in March-April 2018. The citizen component was included in the 12th round of the Norwegian Citizen Panel (Norwegian Citizen Panel Wave 12, 2018) fielded in June 2018. The PER is a web-panel that invites participation from all Norwegian officials elected at the municipal, county, and national levels, as well as those elected to the Sami parliament.<sup>3</sup> At the time of the experiment there were 11,362 elected officials in Norway. In all, 4321 partially or fully completed the first round of the panel survey, producing a response rate of 38.2 percent.<sup>4</sup> The NCP is a web-panel based on a probability sample of the general population of Norway, aged 18 and over, drawn from the Norwegian National Registry.<sup>5</sup> A total of 1384 individuals belonging to the citizen panel were presented with the experiment.<sup>6</sup>

In our experimental vignettes, respondents were asked to react to a scenario that describes the educational composition of representatives and citizens in a municipality. The scenarios include information about the educational level of most citizens and most local councillors in a municipality (specifically, whether they completed (or did not complete) higher education). Our design resulted in four scenarios: two where politicians are descriptively representative of citizens; and two where they are not. Respondents were presented with one of four scenarios, i.e. using a between-subjects design, and the treatments varied randomly with

respondents having an equal chance of being presented with any one of the four scenarios. The first describes a situation where the majority of both representatives and citizens have higher education (which we refer to as the HighHigh scenario). A second is where the majority of representatives received higher education, while most citizens did not (the HighLow scenario). A third is where the majority of representatives did not receive higher education but most citizens did (the LowHigh scenario). Finally, a fourth scenario is where the majority of both representatives and citizens did not receive higher education (the LowLow scenario). These four treatments are our main independent variables.

Respondents were then asked to evaluate the representational performance of the municipality. Given this set-up, there may be a risk of social desirability in respondents' answers (Clayton et al. 2019). However, it is not clear which scenario would be the most socially desirable for respondents—would they feel pressure to signal that having higher-educated councillors or a descriptively representative scenario is more appealing? The LowHigh scenario may be viewed as the least socially desirable. If true, then a social desirability bias would result in the LowHigh scenario being the least appealing to our respondents. We do not find this to be the case, and our results rather show meaningful variation among the different scenarios. These results suggest that social desirability bias is not a major concern for our design.

Having been randomly presented with one of the above scenarios, citizens and politicians were asked to indicate how confident they are that the local council would carry out one of two democratic functions: representing most citizens; and making decisions that benefit most citizens. Each respondent was assigned to assess the quality of the local democratic process from one of these two vantage points. The treatments were again randomised so that reactions to the two democratic functions could be examined separately. All combinations of the experiment were equally likely to be presented to any one respondent.<sup>7</sup> The full experimental design is presented in Figure 1.

The outcome variables of this study capture - in deliberately broad terms - two key aspects of democratic performance.8 The first ('representing most citizens') corresponds to the notion of democracy of and by the people where elected officials are expected to 'stand for' and 'make present again' (to borrow the words of Hannah Pitkin (Pitkin 1967)) the voices and preferences of citizens in public policy-making processes. The second ('making decisions that benefit most citizens') captures the notion of democracy for the people (or 'acting for', in Pitkin's words) where elected officials are expected to legislate and pursue public policies that are responsive to the needs and wants of citizens. In both instances, we measure these from an implied majoritarian perspective by asking survey Imagine that (treatment 1) (treatment2)

Based on only this information, how confident are you that the municipal council is able to (dependent variable) in this municipality?

- O Extremely confident
- O Very confident
- O Moderately confident
- O Not very confident
- O Not confident at all

#### Where:

Treatment 1	the majority of representatives in the council received higher education, and the majority of representatives in the council did not receive higher education, and
Treatment 2	the majority of the citizens received higher education.
	the majority of the citizens did not receive higher education.
Dependent variable	represent most citizens
	take decisions that will benefit most citizens

Figure 1. Experimental design.

respondents to evaluate democratic performance through the lens of how the system is working for 'most' citizens. This mirrors the design of the survey treatments where respondents are presented with scenarios that describe the educational background of most representatives and most citizens.9

We focus here on the results related to democracy for the people (i.e. 'acting for' or democratic responsiveness) and include the results for democracy of and by the people (i.e. 'standing for' or democratic inclusion) in Figure A1 in the Online Appendix. The results for these two aspects of democratic quality are very similar.

In addition to the survey experiment, citizens and politicians provided information on their highest educational qualification, ranging from no formal education to holding a doctorate. These response data were used to generate a dummy measure of education (where 1 means having completed higher education).

We analyse the resulting data by estimating a series of OLS models and plotting the predicted values associated with the different scenarios along with 84% confidence intervals. 10 To test whether subjects' treatment responses are conditional on level of education, we interact our measure of education with the dummy variable for each treatment. The following equations are therefore estimated:

Inclusive = 
$$\alpha + \beta_1 \text{HighHigh} + \beta_2 \text{LowHigh} + \beta_3 \text{LowLow}$$
 (1)

Responsive = 
$$\alpha + \beta_1 \text{HighHigh} + \beta_2 \text{LowHigh} + \beta_3 \text{LowLow}$$
 (2)

Inclusive = 
$$\alpha + \beta_1$$
HighHigh +  $\beta_2$ LowHigh +  $\beta_3$ LowLow  
+  $\beta_4$ Education +  $\beta_5$ HighHigh \*Education +  $\beta_6$ LowHigh  
\*Education +  $\beta_7$ LowLow \*Education (3)

Responsive = 
$$\alpha + \beta_1$$
HighHigh +  $\beta_2$ LowHigh +  $\beta_3$ LowLow  
+  $\beta_4$ Education +  $\beta_5$ HighHigh\*Education +  $\beta_6$ LowHigh  
\*Education +  $\beta_7$ LowLow\*Education (4)

#### **Results**

We begin by examining the data for evidence that citizens' and politicians' evaluations of democratic performance are sensitive to the descriptive (mis)representation of education (H<sub>1A</sub>). The results of the first set of models presented in Figure 2 provide only partial support for this idea. If descriptive representation based on education shapes evaluations for the better, we would expect to observe higher predicted values on the HighHigh and LowLow coefficients. Figure 2 shows that this is the case for politicians, but not for citizens. In fact, citizens as whole think that a LowLow scenario would be less democratically responsive than the others, though this difference is not statistically significant.

Our data indicate that politicians are moved by descriptive representation (supporting H<sub>1A</sub>). The educationally descriptive scenarios produce more positive assessments of democratic representation than on average (black dashed line), and significantly higher levels than non-descriptive scenarios.<sup>11</sup> This suggests that politicians generally believe democracy is more responsive when representatives and voters share the same educational background. By contrast, and in line with H<sub>4</sub>, citizens set little store by education-based descriptive representative. Levels of confidence in democratic responsiveness are always close to the mean (grey dashed line) and are statistically the same across all four experimental scenarios. Neither the results for politicians nor those for citizens provide support for Hypothesis 3, which stated that people would value politicians with higher education, regardless of their personal educational background.

We now turn to the models that include interaction terms testing for the conditioning effect of individual-level education (as per  $H_{1B}$ ,  $H_{2A}$  and  $H_{2B}$ ). These models allow us to examine whether taking into account citizens' and politicians' personal educational background alters the average-effect results reported above. To provide a substantial understanding of these interactive tests, we calculate estimates of how democratically responsive citizens and politicians, with and without higher education, judge the four experimental scenarios. The predicted values are plotted in Figure 3. The results regarding confidence in democratic inclusion can be found in Figure A2 in the Online Appendix.

If citizens and politicians judge democratic performance on the basis of a sociotropic norm of descriptive representation, we would expect the descriptive representation scenarios to produce more positive responses than the other scenarios—regardless of the respondents' own level of education (H<sub>1A</sub> and H<sub>1B</sub>). Figure 3, however, offers no support for this. While higher-educated politicians seem to value the descriptive representation scenarios, they value the *HighLow* scenario over the *LowLow* scenario.<sup>12</sup> What we observe is evidence of affinity effects, supporting H<sub>2A</sub> and H<sub>2B</sub>. Figure 3 shows that politicians without higher education assess the *LowHigh* and *LowLow* scenarios significantly more positively than the *HighHigh* scenario, with the *HighLow* scenario prompting the least positive responses. This pattern is somewhat mirrored among higher-educated politicians. They offer more positive assessments in response to the *HighHigh* and *HighLow* scenarios, although the *HighLow* scenario is not significantly different from the *LowLow* scenario.<sup>13</sup>

Overall, this suggests that it is not so much the descriptive mismatch that is driving the assessments of politicians but rather whether or not they and their kind are in the majority, which indicates that their democratic assessments are more likely moved by an affinity effect. That said, higher-educated politicians do view democracy as working better in terms of responsiveness under the *LowLow* condition than under the *LowHigh* condition, and lower-educated politicians value the *HighHigh* condition more than the *HighLow* condition, which suggests affinity effects cannot fully explain the variations that we observe.

As for citizens, Figure 3 indicates that the democratic assessments of higher-educated subjects also seem to be driven by affinity effects. They give more positive assessments in response to the *HighLow* and *HighHigh* scenarios than the *LowLow* and *LowHigh* ones (H<sub>2b</sub>). Among higher-educated citizens, judgements of democratic responsiveness are equally favourable regardless of whether they are randomly assigned to the *HighHigh* or *HighLow* treatment conditions. Similarly, the less favourable democratic assessments of higher-educated citizens do not show any difference between the *LowLow* and the *LowHigh* treatment conditions.

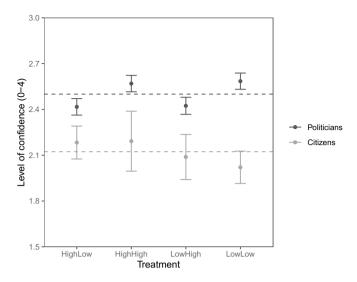


Figure 2. Evaluations of democratic responsiveness and education-based descriptive representation. Notes: The figure gives the predicted values, including 84% confidence intervals. Table A5 in the Online Appendix provides detailed estimates. The dashed lines indicate the mean value of the outcome for politicians and citizens respectively.

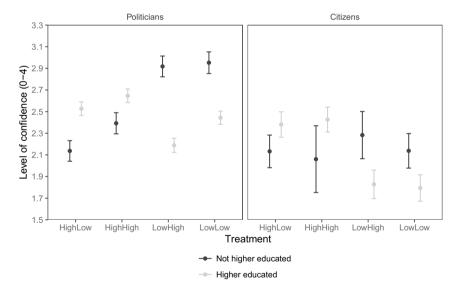


Figure 3. Evaluations of democratic responsiveness, conditional on education. Notes: The figure gives the predicted values, including 84% confidence intervals. Table A6 in the Online Appendix provides detailed estimates.

Interestingly, this pattern is not mirrored in the results for lower-educated citizens. We find rather that the differences in how democratically responsive lower-educated citizens expect democracy to be are statistically insignificant from each other across all four treatment groups. This provides strong evidence that citizens without higher education are unmoved by variations in education-based descriptive representative (supporting H<sub>4</sub>).<sup>14</sup>

When comparing the results of politicians to those of citizens, one thing that stands out is that politicians provide higher assessments of democratic representation. At the same time, we observe larger variation in politicians' democratic assessments across the four scenarios, which suggests that education-based (non-)descriptive representation affects politicians' views of what good representation is more than it does citizens'. Although average levels of confidence vary between politicians and citizens, the impact of the four scenarios on politicians and citizens, grouped by education, is similar: higher-educated citizens and politicians value representation by the higher educated and are more sceptical when lower-educated representatives are in the majority; lower-educated citizens and politicians appear somewhat sceptical towards representation by the higher educated. However, lower-educated citizens do not value representation by the lower educated any more than they do representation by the higher educated. This finding may indicate a trade-off experienced by citizens without higher education; namely, they may see value in being represented by politicians without a university degree but also value representation by those they see as more capable, i.e. those with higher education. That said, it is possible that subjects without higher education simply do not see any of the scenarios as better or worse based on their experience. The politicians in our sample, on the other hand, can draw on their own experiences as representatives, which could reinforce their belief that they are good representatives, maybe better than the other group. This difference in experience may thus partly explain the divergent findings for citizens and politicians.

#### Robustness tests

We conduct various robustness checks to account for potential alternative explanations, confounding effects, and coding choices. First, we examined the government level at which politicians are elected and their years of experience as well as citizens' and politicians' political ideology as alternative explanations that may be related to educational background. The level of government at which a politician serves could indicate some form of professional development in politics potentially associated with their educational background. In our data, we find a weak correlation between these indicators, with municipal councillors somewhat less likely to be higher educed (68%) than non-municipal politicians (82%). Moreover, we find that politicians' democratic assessments do not vary

substantially across the four scenarios based on the level of government to which they are elected. Politicians' years of experience is weakly correlated with their level of education: where those with more experience (≥12 years) are somewhat less likely to have higher education (63–65%) than those with less experience (<12 years; 70-73%). Using years of experience as the interaction variable<sup>15</sup> instead of education, we observe an echo of our main results: politicians with less experience tend to value representation by higher-educated representatives somewhat more than by lower-educated representatives, and politicians with more experience tend to value the LowHigh and LowLow more. Lastly, political ideology is largely unrelated to citizens' and politicians' education level, though politicians from right-leaning parties tend to value the HighHigh and HighLow scenarios more than the other scenarios, but also more than their left-wing colleagues. This is somewhat similar for citizens, though less clear-cut.<sup>16</sup> Figures A3-A5 in the Online Appendix present the results of these tests.

Second, to test whether the effect of education is unaffected by other relevant variables, we introduce the alternative explanations as control variables. In experimental analyses, the use of control variables is normally not needed due to the randomisation process. However, subjects' education was not part of the experiment itself and its effect may therefore depend on other indicators especially if they are related to both the dependent and main independent variable. However, introducing these controls (i.e. government level, experience and ideology) to our models does not alter our results. Table A7 in the Online Appendix presents the results of these tests.

Third, we measured education in four different ways to test whether our findings were dependent on our coding choice. Table A4 and Figures A6-A8 in the Online Appendix provide further information on these alternative codings and the results they produced, which substantively replicate the results of our main models.

#### Discussion and conclusion

Using data from an original elite-mass paired survey experiment, our study examines whether education-based descriptive representation matters for how citizens and politicians view democratic performance. At first blush, the data provide partial support for our sociotropic hypothesis insofar as politicians (but not citizens) appear to value education-based descriptive representation as a general norm. Further analyses make clear, however, that our affinity hypothesis finds stronger support in the data. That is to say, subjects are more positive about the functioning of democracy when representatives who share their level of education are in the majority, even if this means their education group is descriptively over-represented. The evidence in support of this finding is clear and compelling for politicians without higher education, and our data provide strong evidence to suggest that this is also the case among higher-educated politicians and higher-educated citizens. As for citizens without higher education, our analyses indicate that their democratic evaluations are unaffected by whether elected officials match or mismatch the people they serve in terms of education (thereby supporting the null hypothesis). In short, with the notable exception of citizens without higher education, when it comes to evaluating democratic quality, where you stand depends on where you sit.

Our study contributes to the large empirical literature on descriptive representation in several ways. It adds to our understanding of the positive relationship between political attitudes and descriptive representation, extending prior research - focussed on political trust and efficacy - to evaluations of democratic performance. Building off our findings and recent work on gender-based descriptive representation (Clayton et al. 2019), an important topic for future research will be to examine whether and how education-based descriptive representation affects the perceived legitimacy of policy decisions (beyond assessments of democratic quality). Our study also extends and adds to existing mass attitudinal work by examining the attitudes of political elites. In so doing, it provides a sobering insight into the unlikelihood of existing elected bodies (dominated by higher-educated politicians) becoming more educationally representative.

For important reasons, existing scholarship on descriptive representation has mainly centred on gender and race. In recent years, however, an empirical literature has emerged on class-based descriptive representation (Carnes 2013, 2018). The number of published pieces focussed on class-based descriptive representation remains relatively small and mainly focuses on the occupational background of politicians and candidates; moreover, of the studies that use data from high-income democracies, the sample of countries remains limited. With our focus on education, this study contributes directly to this line of research. Class is a multi-dimensional concept often captured by political scientists using data on occupation, education and income. While these three indicators may be highly correlated at the individual level, none by itself can fully capture a person's class status. Reading the findings of our study alongside those of existing research underscores this point. Past candidate selection studies (as summarised earlier in the article) clearly show, for example, that voters care more about aspiring politicians' occupation than their level of education. Yet, the past decade has seen a growing scholarly interest in education as an emergent political cleavage (see, e.g. Bovens and Wille 2017; Kriesi et al. 2012; Stubager 2010), which suggests we should observe citizens and politicians caring about education-based descriptive representation. Our findings are largely consistent with this expectation, with the notable exception of citizens without higher education. Still, more research is needed to confirm our findings in other contexts and, most importantly, to better understand the ways in which occupation and education (as well as income) intersect in how citizens and politicians think about class and the political representation of different class groups.

Our study also contributes to research on descriptive representation by underscoring the analytic importance of distinguishing between elite-mass matching as a sociotropic feature of a system that individuals might value normatively (independent of whether that means they are themselves personally underrepresented in some way) and descriptive representation understood in egocentric or affinity terms as the match between one or more politicians and the individual in question. Few studies (see, e.g. Arnesen and Peters 2018; Cowley 2013) directly test whether citizens sociotropically value a norm of descriptive representation. In addressing this gap in the literature, our study points to a need for more empirical work in this area.

A second literature to which our findings speak is research on education-based divisions in public opinion. While a growing body of research demonstrates systematic variations in the policy preferences of higher- and lower-educated citizens, less work has been done on how education shapes processual attitudes (Coffé and Michels 2014). Our study provides evidence of an attitudinal divide between higher- and lower-educated citizens on the issue of descriptive representation. Higher-educated citizens value descriptive representation of their own kind but lower-educated citizens do not. Our data also suggest that lower-educated politicians have a more intense preference for education-based descriptive representation than higher-educated politicians.

This structuring of public opinion resonates with existing studies on education-based group consciousness (Spruyt 2014; Spruyt and Kuppens 2015) as well as research on the growing strength of a political cleavage centred on education (Bovens and Wille 2017; Stubager 2010). Our findings have some implications for this line of research. First, our study points to the difficulties that elites without higher education may encounter when trying to use educational under-representation as a way of mobilising lower-educated citizens. A question for future research is whether the insensitivity of the lower educated to their political under-representation is limited to countries like Norway with high social mobility and free access to higher education. In such contexts, the lower educated may be untroubled by a higher-educated skew in elected bodies

because they do not view the system as rigged against them. Still, the fact that we find that higher-educated citizens and politicians assess the functioning of democracy more negatively when lower-educated representatives are in the majority (even if this means the elected body in question is descriptively representative of the local population) suggests that attempts to improve educational representativity will be resisted. That we find this using data from Norway, which we consider to be a least likely case, is therefore telling and interestingly consistent with work by Kuppens *et al.* (2018) showing intergroup bias among the higher educated but not among the lower educated. The implication is that in more socio-economically unequal societies we might expect to find the higher educated to be even more sensitive and resistant to efforts to improve the descriptive representation of the lower educated. Our hope is that future research using experimental and observational data from other countries will be able to put this expectation to the test.

#### **Notes**

- 1. According to 2017 data from the Organization for Economic Cooperation and Development, across its 35 member countries, 37 percent of 25–64 year-olds have completed some form of tertiary education.
- 2. We take advantage of this fact in the design of our survey experiment by asking citizen and elite respondents to evaluate democratic performance at the local level.
- 3. For more detailed information (in Norwegian) on the PER, see https://www.uib.no/representant.
- 4. The sample is largely representative of the population of elected representatives. See Table A1 in the Online Appendix. While there is a slight gender bias with more women responding at the national level (+5%), and more men at the municipal (+2.8%) and county (+1.5%) levels, the sample corresponds well to the population in terms of age, education, geographic location (county), and party affiliation.
- 5. For detailed information (in Norwegian) on the NCP, see https://www.uib. no/medborger.
- 6. The sample (see Table A1 in the Online Appendix) is skewed in terms of age and education. Models using the citizen data have weights applied.
- 7. The randomization procedure is executed live as the respondent completes the survey. All respondents are randomly assigned to receive one of two alternatives, for each of the three treatments, and each treatment-randomization is independent. Normally this results in groups that are equal in size when the sample is large enough. This was also the case here. For each of the treatments, about 50 percent of respondents were selected in each of the two options (with a  $\pm 1$ –2% deviation). However, since we cannot be certain that the randomization process was performed exactly as intended, we also carried out a balance check for the treatment groups on the basis of education, gender, and age and found no systematic differences in the



- composition of the groups. We further checked whether any of the scenarios affected respondents disproportionately by examining the number of missing values in each group, and similarly found no systematic differences (see Tables A2a-c in the Online Appendix).
- 8. We randomize the assignment of the dependent variables. We did this to avoid the risk of response bias that would prevent us from examining how education-based descriptive representation affects the assessments of the two types of representation in different ways.
- See Table A3 in the Online Appendix for descriptive statistics related to 9. the dependent variables across the four treatment groups.
- 10. 95% confidence intervals can be used to assess whether a point estimate is significant at the 5% level, two-sided, based on its overlap with zero. An overlap in 84% confidence intervals of two point estimates indicates that they are not statistically different from each another at the 5% level, two-sided (Julious 2004).
- The same is true for confidence in democratic inclusion, see Figure A1 11. in the Online Appendix
- Looking at the alternative dependent variable of confidence in demo-12.. cratic inclusion (see Figure A2 in the Online Appendix), we only observe suggestive support for the value of the norm of representation among higher-educated politicians. They value the HighHigh and LowLow scenarios most, though again, the HighLow scenario scores nearly as well.
- 13. This pattern is similar for the assessments of democratic inclusion reported in the Online Appendix.
- We observe similar patterns for citizens' assessments of democratic inclu-14. sion (as shown in the Online Appendix).
- Using a three-point index, where 0 = 0-3 years, 1 = 4-11 years, and 2 = 12+15. vears of experience.
- Ideology is measured using the Chapel Hill Expert Survey (CHES) data 16. on overall left-right positions of political parties, so that people belonging/ voting for a particular party receive the CHES left-right score. See https:// www.chesdata.eu/.

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